

Energy storage is constrained by lithium ore prices

The lithium market is currently experiencing notable dynamics influenced by a robust increase in electric vehicle (EV) demand, juxtaposed against a backdrop of oversupply. Recent reports ...

Five takeaways from Fastmarkets' Lithium Supply and Battery Raw Materials Conference 2025 The 2025 Fastmarkets Lithium Conference in Las Vegas highlighted critical issues shaping the battery supply chain, including lithium ...

The lithium market in 2025 is a microcosm of the broader energy transition: caught between the urgency of decarbonization and the realities of supply gluts. For investors, the path forward lies ...

The study highlights the sensitivity of BESS deployment to both tariff levels and technological learning rates, with higher tariffs exacerbating declining adoption. Despite these disruptions, global lithium-ion battery price trajectories ...

Despite a large market need for high purity lithium, fluctuating prices have made process optimization one of the essential ways to ensure the profitability of lithium projects. This is where SRC's specialized expertise in ...

The IEA now warns that without rapid expansion and diversification of lithium production, shortages could delay or inflate the cost of clean energy deployment. Jakob Stausholm, Chief ...

China already has an outsized dominant position in the refined lithium market, where it held a 73% market share as of 2024, per data from the International Energy Agency (IEA). Sourcing ...



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